## CHAPTER 1

# **Using the Training Management System (TMS)**

### A. INSTALLING TMS

Complete installation and set-up instructions for TMS are provided in Chapter 2 of this Handbook.

## **B. STARTING TMS**

Initiate TMS by clicking on the TMS icon.



Double-click on the TMS icon.

If you have not *recently updated* your **STL** or **MASL** databases, you will be reminded to do so when you first start TMS. *Click* on **Yes** if you want to go directly to the SAN to download new data. **Chapter 3** of this **Handbook** tells you how to *download* data from the SAN. *Go* to the **Update** section of this Chapter (Page 1-4) for instructions on how to do run an update.



The **TMS** Main Menu will appear. TMS is now running as a *Microsoft Access runtime* application.

All of the major TMS functions can be accessed by *clicking* (once) on the applicable **button** in the TMS **Main Menu**.

Exit TMS by clicking on the Exit TMS button.

**Note:** Do not *double-click* on TMS *buttons*. This may cause TMS to activate the selected function *twice*, resulting in an error message. If an error message occurs, simply close it down, close TMS down, and start TMS again.



Please note that TMS 6.0 provides the date of the STL data and the date of the last MASL download at the bottom of the TMS Main Menu.

## C. COUNTRY DATA

This function is used to enter data that is specific to an individual country and SAO: such as POC information for the SAO, the allocated level of the IMET or Expanded IMET programs, the U.S. Mildep allocation, FMS Case profiles, etc. Data entries in this function must be kept up to date and should be changed when that data changes.

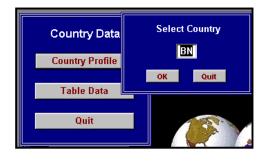
#### **Country Profile**

Click on Country Data in the TMS Main Menu.

Click on Country Profile.

*Type* the **Country Code** for your country (example is **BN** for Bandaria).

Click on OK.



Type in **SAO information** and **Click**on applicable **FMS price** category. If travel & living allowance
(TLA) is paid by IMET, click on those blocks.

You must enter the round-trip Airfare, Travel Days, and Excess Baggage Cost if paid by IMET.

Click on Country Allocation, IA Ceilings, or PO Allocations to enter that data. IA=Implementing Agency (US Mildep)

Country Profile Bandaria (BN) Bandaria ITO Authorized Signature John C. Smith, MAJOR, US Army POC Name (i.e. Training Officer, Training FSN, etc): Mr. Mohamed Bakar POC Commercial Phone Number: Program(s) of Responsibility: POC DSN Phone Number (if available); N/A Army Air Force POC Fax Number: 9-011=234-9834 Maritime 🔲 Other 🗔 POC E-mail Address: mbakar@san.osd.mil POC Message Address: AMEMB HARAT Earliest ECL Test Date is 105 Days Prior to Report Date Latest ECL Test Date is 65 Days Prior to Start Date FMS Pricing ☐ Full FMS ☐ FMS NATO Cancellation Date is 62 Days Prior to Start Date ☐ NRC ☑ IMET Incremental atest Predepature Briefing Date is \_\_\_\_\_ Days Prior to Report Date Move Student Data to History 30 Days After ITO Date TLA Paid? OCONUS Travel Costs Airfare: \$1,200 (Roundtrip) CONUS Travel 🔽 Load Rates Living Allowance 🔽 Country Allocation IA Ceilings PO Allocations FMS Case/Line

**PO**=Program Originator (Country Service)

Accept the other defaults unless timing in giving ECL test, etc., is different. If you typically prepare your ITOs as much as 60 days before a student departs, change the **Move Student Data to History\_\_Days**After ITO Date to 60 days so that the ITO will be saved for 60 days before the data is archived and moved to the History file.

Please note that in TMS 6.0 additional **POC information** for the SAO training office has been added to the **Country Profile** screen. Information blocks that have the **block title** <u>underlined</u> will be uploaded to the SAN.

#### **Country Allocation**

In the Country Allocation screen, *click* on Add, **Delete**, or **Edit** to **change** entries.

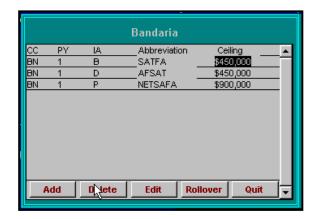


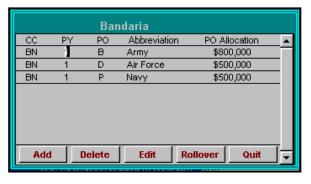
Type in the data in **pop-up** screen.



## **Implementing Agency Ceilings**

Likewise, enter data in the IA Ceilings and PO Allocations screens.





## **FMS Case/Line Data**

Profiles can be established to track FMS Case status. TMS will then report programmed FMS training in relation to the overall value on the case.

*Click* on the **FMS Case/Line** button in the **Country Profile** screen.

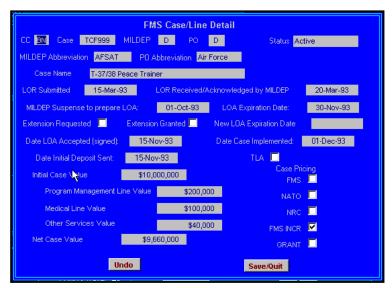
Click on Add (Delete or Edit) to add an FMS Case Profile.



Enter all data appropriate to a specific FMS Case.

And, that case will then appear in the **FMS Case/Line** table.

This data will be used when you select and run an **FMS Case Summary** report.



## **Table Data**

Click on Table Data from the Country Data screen.

To view directly any of the preceding data displays, *click* on that table on the **Table Data** screen.

**Note:** If you have imported data for *more* than one country into your TMS, click on **Country Profiles** and use the **Delete** function to completely delete all data for a specific country.



## D. <u>UPDATE</u>

This function provides the means to *update* the STL, MASL, and other data tables. Replacement (newly downloaded) database files must be available in the **C:\TMS\DOWNLOAD** directory for the update to be successful. When you run an **Update**, the data file you are importing completely overwrites the data that was already present in TMS, unless you respond **Yes** to **Post Pending Changes**.

## **Updating STL Data**

Click on the **Update** function in the TMS **Main Menu**.

Click on the Import New STL (available weekly) function from the Update Data Tables menu.

**Note:** If you have access to more than one country, click on the **Country** for which the update is desired.

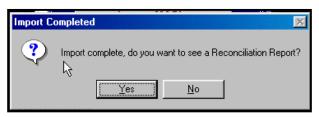
Click on **Import** to import the new country STL data.



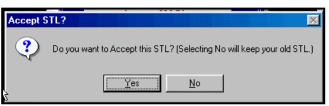
Note: The two country database and database text files (i.e., BN.DBF and BN.DBT files, where BN is the country code for the example country Bandaria) must be present in the C:\TMS\DOWNLOAD directory for the data import to take place. The C:\TMS\DOWNLOAD directory is the default directory that has been used since 1990 as the *download* directory for your training data. You *do not* have to use this directory. You may establish any directory of your choice and then identify that directory to TMS via the Tools--Download Path function. The data normally is downloaded from the Training, ISTL Data Download function of the SAN Web. But, the data files could be sent to you as an E-Mail attachment or via a mailed disk. Contact your Unified Command training manager if you are having trouble downloading your training data.

At this point, you will be asked **three questions**.

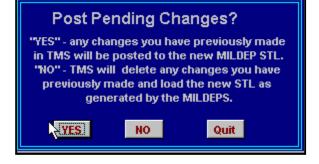
First—Do you want to see a Reconciliation Report? Normally, *respond* No, unless you want to see the major changes that have taken place in the STL data file since the previous Download and Update.



Second—**Do you want to Accept this STL?**Always respond **Yes** so that the STL data you have downloaded and imported will be saved.



Third--Post Pending Changes? Selecting Yes will cause any changes that you have made by editing your STL to be appended to the new Military Department STL data that you are importing. Otherwise, the data import will overwrite your STL data.



Click on OK for New STL Accepted.

## Updating MASL, Location Table, E-IMET Table, and Other Data Tables

Click on Import MASL (available weekly) to replace the MASL, E-IMET Courses, Location Table, and other data tables. Do this *monthly*. Be *sure* that new data files have been downloaded to the C:\TMS\DOWNLOAD directory.

## **Updating OCONUS Air Fares**

Click on Update OCONUS Airfares and update that data semi-annually.

### **Importing Historical Data**

Click on **Import History (available yearly)** to import a complete set of historical data records. This is a new feature in TMS 6.0 that provides an annual update of all data records currently contained in the MILDEP computer systems. In order to run a Historical update, you must **Download** the Historical data file from the SAN. To be implemented soon. See *Chapter 3* of this *Handbook*.

## **E. STUDENT DATA**

The Student Data function provides a means of capturing the personal information on and keeping track of all students being processed for U.S. training. This function first captures data on the students when they report for English Language (ECL) testing and then completes that data input when the student is officially entered as a candidate for U.S. training.

### **ECL Tracking**

Click on Student Data from the TMS Main Menu.

Click on ECL Tracking from the Student Menu.

The **ECL Test Tracking** screen appears. This screen contains the list of all candidates to whom the SAO has given an ECL test.



Click on Add to enter data on a newly tested student. See data entry screen below.

Click on **Del** and **Edit** to delete and edit an entry.



Click on Quit to save.

The data entry screen (with sample data for **Major Vulke**) follows.

To save, *click* on **Save/Quit** to **Save/Quit**.



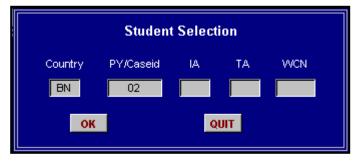
### **Student Data**

Click on Student Data from the TMS Main Menu.

Click on Student Data from the Student Menu.

Enter data that will permit search for the correct training line.

Normally, *entering* just the **Program Year** (**PY**) or the FMS **CaseID** (Ex. **SMA999**) will get you to the desired training line. But, you can be even more specific, by entering: the Implementing Agency (IA)--B, D, P or the Work Sheet Control Number (WCN).

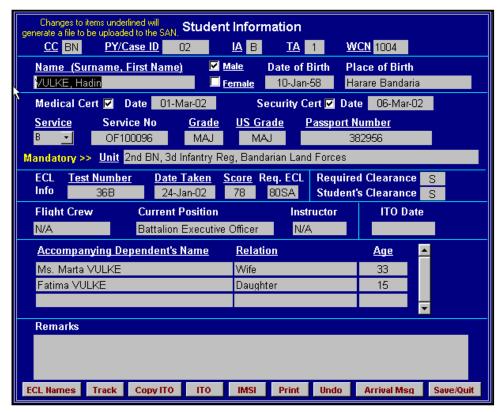


Assuming that you have received information on a particular student who is to attend training for a specific WCN training line, double-click on that **WCN** training line.

Enter the remaining personal data:
Date & Place of Birth, US Grade, Passport No., Security Clearance, Flight Crew Member, Current Position, Instructor, ITO Date (if published).

Click on Save/Quit to save.

All data fields with an <u>underlined label</u> will be *uploaded* in the **SAN Update** (upload to the SAN) function.



## **Other Student Data Functions**

Click on ECL Names to select a student, who has already been given an ECL test, for a specific course.

*Click* on **Track** to view the entire WCN **training sequence**.

Click on ITO if you wish to go on and do the Invitational Travel Order. Likewise, click on Copy ITO if you wish to copy an ITO.

*Click* on **IMSI** if you wish to do an International Military Student Information form (Biographical data sheet) for the student.

Click on Print if you want to print a Student Record report.

Click on Arrival Msg if you want to prepare an Arrival Message for the student.

## F. VIEW

The TMS View function is *completely different* from the previous version of TMS. There is **far greater** capability in this function. Now, all of the downloaded TMS databases can be *viewed* and *searched*, and the STL, E-Imet, and Location Table data can be *edited*. In the STL View function, a complete IMET program or FMS case can be *rolled over* to create a new, planning program. Existing WCNs can be *copied* and replicated in the program. While viewing specific MASL data, the specific Military Service course *description* and training *location information* can be viewed and printed. *Check it out*!

Click on the View function from the Main Menu.

Click on the desired database.



#### **Viewing or Editing STL Data**

This function provides for the **viewing** and **editing** of the Standardized Training List (STL) database.

Click on View from the Main Menu. Click on View/Edit STL from the View Menu.

To view specific *sub-sets* of the STL data, *enter*: **PY** (96,97, etc.), **Case ID** (TAB, OAX, etc.), **IA** (B-Army, D-Air Force, P-Navy), **TA** (1-IMET, F-FMS), and Click on **OK**.

It is a *good idea* to *limit the data* you are working with. TMS runs a lot of queries when you close out of this function, and it will run *faster* if you limit your data.



Click on **OK** to view the entire STL from the beginning.



Scroll up or down, Page Up/Dwn, etc. to the desired WCN (training line).

## **Viewing Program Value**

An entirely *new* feature of TMS allows you to view at a glance the *current* **status** or **value** of the program. This appears in the *inset* at the upper right corner above.

Thus, you can see the **total value** of training programmed by each Mildep (**B**, **D**, and **P**). You see the value of IMET **priority A** in relation to the **service ceiling**, the **difference** and the value of any **priority D** training.

If you have made any changes to the program, clicking on the **Recalculate** button will recompute your program value.

### Finding a Training Line

Click on Find WCN from Country STL screen, and type in the desired WCN. Click on OK.

### **Deleting Training**

To **delete** a training **line**, *click* on the line in the **Country STL** screen, and *click* on **Del Line**.

To **delete** a complete **WCN** sequence of training, *click* on the line and *click* on **Del WCN**.

To **deselect** the deletion, just *click* on **Del Line** or **Del WCN** a second time (see the toggle window to left).

Caution: Once you select Quit the deletion will be executed and you cannot undo the deletion.

## **Copying a Training Line**

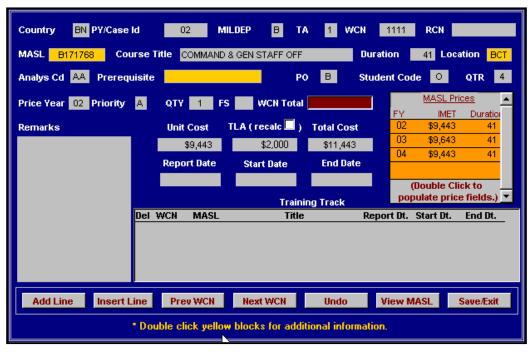
Click on the training line to be copied and then click on Copy WCN from the Country STL screen.

Type in the desired **WCN** number for the **new** training line and click on **OK**. The training line will be copied with the *new* WCN. The training *dates* from the WCN being copied will *not* appear in the new WCN.



#### **Adding a New Training Line**

Click on Add WCN from the Country STL screen to add a new WCN training line to the program.



*Type* in the **data**. Typing in the **MASL ID** and clicking on another field will cause all of the MASL data to be entered *automatically* (assuming it is *in* the MASL).

*Double-clicking* on the appropriate **MASL price** will cause the **Unit Cost** to be entered along with the **Total Cost**. If appropriate, the **TLA** will be calculated and entered.

Click on Add Line to add another training line to the program or Save/Exit to save the change.

## Rolling Over a Country Training Program

The purpose of this function is to provide a means for the training manager to set up a new program for *planning* purposes by copying an existing training program and saving it as a different program. This helps a great deal in the development of *next year's* training program. In the example given, **XX** is used as the new *planning* program year.

Click on Rollover from the Country STL screen. Enter the Country Code, IMET Program Year or FMS Case ID, and the Implementing Agency (managing Mil Svc). Then enter the new PY or Case ID you wish for the rollover. Click on OK.

Click on Rollover Delete to delete a rollover.

The **new program** is now available for viewing. Note that all **dates** are *deleted* and **costs** are *inflated* by 10%.



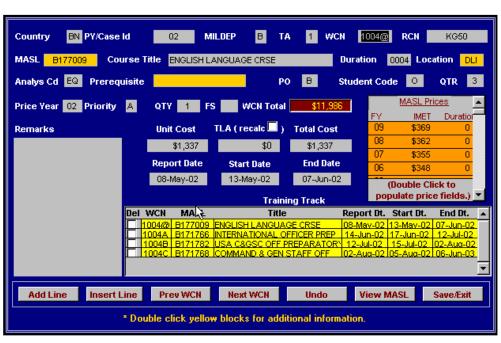
## **Viewing and Editing a Training Line**

To **View** or **Edit** a training line, *double-click* on that line in the **Country STL** screen (above) or highlight and *click* on **View/Edit WCN**.

The entire STL data display for the selected **WCN** training line appears as seen in following screen. Refer to *Appendix A* of this *Handbook* for an explanation of all data fields. All of the WCN suffix lines (the **B**, **C**, lines, etc.) are shown in the inset box in lower right. Any **Remarks** are shown to the lower left. In the upper right inset, the **total value** of the entire WCN sequence is shown. All data fields that appear in **Yellow** will provide **additional data** by *double-clicking* on them.

To **Edit** a training line, *click* on the **field** to be changed and make the change (i.e., **2nd QTR** changed to **5**th **QTR**).

To **Edit** the **b**, **c**, **d** lines, etc., *double-click* on that line at the lower part of the screen. The information for that line will be displayed in the top portion of the screen.



To view

information from the **MASL** for a particular training line, simply *double-click* in the **MASL ID** block and it will be displayed.

Click on Save/Exit when finished with that training line.

When you are finished editing other lines on the **STL**, *Click* on **Quit**. This will bring up the **Current STL Changes** screen.

Since you have made changes to the STL, TMS asks you what you want done with those changes.

Click on **Save** to keep the change you made to your STL data.

Click on **Send/Save** if you wish to send a *change* message to the Mildep to request the change.

Click on **Discard** if you do not want the change saved.



Click on Ok and Quit when finished.

**Note:** TMS will not automatically send an E-mail message for you through the SAN Web E-mail system. You will have to do a **copy** and **paste** to a separate E-mail message being sent to your Mildep training manager. This function will be automated in the future.

### **Viewing MASL Data**

This function provides access to the **MASL** database, the new **Course Information** database, and **Training Activity Information** which was previously only available in the military service catalogs. The data can be found by **MASL ID**, **Course Title** (or portion of), **military service Course Number**, and by **MASL ID category**. From anywhere in TMS, double-clicking on a **MASL ID** number will display the detail MASL data.

Click on MASL from the View Menu.

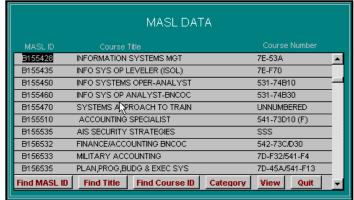
*Click* on **OK** to go to the beginning of the **MASL** database.

Or, *enter* a **MASL ID** to go to that MASL entry. Enter a **portion** of the MASL ID to get all MASLs containing that portion.

Or, *enter* the **Location Code** to get all MASLs (courses) at that training location.



Press Page Up/Down or scroll to the desired MASI...



## Finding or Locating Required Training

Click on Find MASL ID and enter the specific MASL ID or portion thereof. Click on OK.

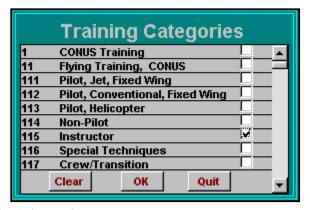
Click on **Find Title** and *type* in a **key word** that you think would be contained in the **Course Title**. Click on **OK**.

Click on Find Course ID and enter the military service course number. Click on OK.

Click on Category and select the desired category within which you think the training fits. This allows you to break the entire MASL down into logical categories of training that you can then examine to find specific course offerings.

Click on OK.

Once you have located the desired training, double-click to view the MASL detail data.



## MASL Data, Course Descriptions, Location/IMSO Information

Click on **Print MASL Detail** to print the detail MASL data. (See Example in App B.)

Click on Print Course Descriptions and Notes to print the course description.

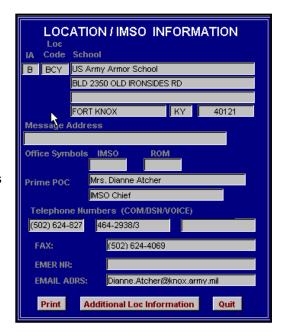
Double click on the MASL ID in the **Prerequisite** block to view the MASL data on the prerequisite course.

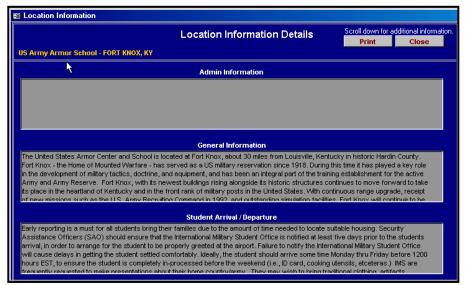
Double-click on the **Location Code** in the LOC block to view the military service training activity information.



Click on View Course Description to view the course description.

Click on Additional Loc Information to view the new expanded Location Information now provided in TMS. This information as well as the training location POC information, is now entered by IMSOs directly into the SAN IMSO Training Web.





Click on the X in upper right corner, click on Close, and click on Quit to return to the MASL detail information screen.

*Click* on **View Course Descriptions** to view the military service course description.

*Click* on **Print** to print the Course Information.

*Click* on **Done** to close the Course Information screen.

*Click* on **Return** to return to the listing of MASLs.

**Note:** Some information may appear to be "cut off" in the MASL Description view. Click in that area and a scroll bar will appear, allowing you to view text that was previously not visible. When printing, all text will print.



## **Viewing Expanded IMET Courses**

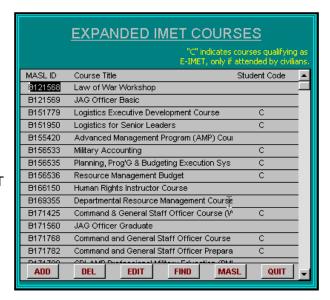
This function provides MASL data for all courses that qualify as **Expanded IMET**.

Click on E-IMET Courses from the View Menu to view the list of all Expanded IMET courses.

Click on Add, Delete, or Edit to add, delete or edit an E-IMET data entry. (Courses are continuously being added and deleted from the E-IMET data table. While this data table is updated on the SAN, if for any reason an E-IMET course is missing from the E-IMET data table, it can be added.)

Click on Find to search for a specific MASL ID.

After finding and highlighting the desired E-IMET course, *click* on the **MASL** button to view the MASL data for that course.



## **Viewing and Editing Location Table Data**

The Location Table database provides a table of **Location Codes** for all military service schools and training locations.

**Note:** Many TMS users have experienced difficulty in doing **Invitational Travel Orders** because the **Location Code** entered by SATFA, NETSAFA, and AFSAT in the **STL data** *is not* contained in the

**Location Table database**. To do an ITO, TMS *must* be able to find the Location Code in the Location Table database in order to print out the name and address of the training location in the ITO. Consequently, be sure to edit the Location Table and add any location codes that show up in the STL data but are not contained in the Location Table. It is quite simple to do this.

Click on Location Codes from the View Menu.

Click on Add, Delete, or Edit to add, delete or change a Location Table data entry.

Enter the new Location Code data or edit the old data as needed.



*Click* on **Find Loc**, *type* in the desired **Location Code** (i.e. BCY for the US Army Armor School at Ft Knox KY), and *click* on **OK**. Or,

*Click* on **Find Location** and *enter* a word that you would expect to find in the location field of the location table data (i.e. Knox for Ft Knox KY).

Click on Quit to return to the View Menu.

## Viewing Oral Proficiency Interview (OPI) Requirements

This function provides the ability to view Oral Proficiency Interview (OPI) requirements.

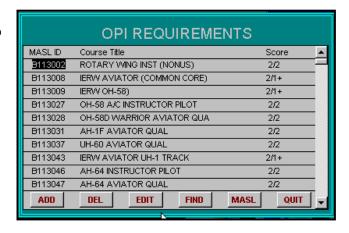
Click on OPI Requirements from the View Menu.

*Click* on a listed **course** and then click on **EDIT** to change that entry. Likewise *click* on **ADD** or **DEL** to add and delete entries.

*Click* on **MASL** to view the complete MASL data for a given course.

Click on **FIND** and enter the MASL ID to find a course.

Click on QUIT until you return to the TMS Main Menu.



#### G. FORMS

This function is used to generate Invitational Travel Orders (ITOs), International Military Student Information (IMSI) forms, IMET Waiver Requests, Two Year Training Plans, and to print multiple or a blank ITO. It allows the user to create a default ITO format with unique information for that SAO on it. Default ITOs can be done for: IMET, FMS funded training, different FMS cases, and for different military services, etc.

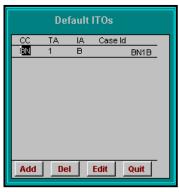
Click on Forms from the TMS Main Menu.



## **Default ITOs**

Click on Default ITOs from the Forms Menu.

Click on Add, Del, and Edit as needed to add, delete, and change any ITO Defaults.



On the **Default ITO Selection** screen *type* the **Country Code**, click on **IMET**, **FMS**, or **INL/Others**.

For **IMET** *click* on **Army**, **Air Force**, or **Navy**. For **FMS** *enter* the FMS **Case ID** (if Case ID has six characters, *enter* all six) *or click* on **OK** and *do* a default for all **Army**, **Air Force**, or **Navy** cases.

Click on **OK** to save the default.

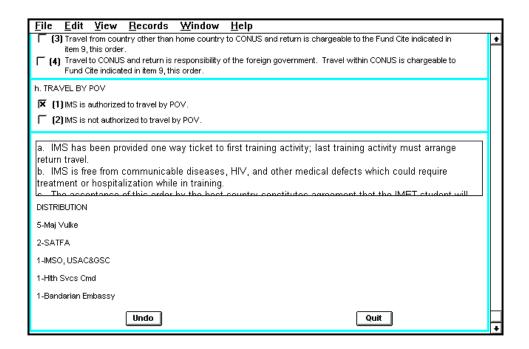


Enter the ITO "default" data on the **Default ITO** screens as seen below. Press **Page Down** or use the **Scroll Bar**. (A typical ITO default for a *Bandarian IMET ITO* has been established below). Click on **Quit** to save entries.

**Note:** Only the blocks you are able to default are displayed in the ITO default screens.

DEFAULT ITO Show All Records (CASE)	-
9. Fund CITE: (Use only when IMET or other specific authority for funding living allowance and/or travel has been received.	r
10. LANGUAGE PREREQUISTES.	
a. IMS completed the in-country DLI English Language Proficiency examinitation.	
b. Waiver of in-country ECL test granted by authority of (Documentation). (IMS will take the CONUS course entry ECL test at the first training installation.)	
□ c. IMS is exempt from all ECL testing by authority (Documentation).	
11. SECURITY	
▼ a. U.S. Security/political screening has been accomplished. All Training will be conducted on an unclassified basis.	ı
□ b. U.S. Security requirements have been complied with. The home government has granted the IMS a security clearance. This of itself does not permit the disclosure of classified U.S. information. Such disclosure must be specifically authorized by an official delegated authority and U.S. foreign disclosure regulations or directives.	
CONDITONS (X appropriate block(s) for each condition listed)     a. DEPENDENTS	
(2) Dependents are authorized by IMS's home country and DOD Security Assistance Organization in-country to accompy IMS or join IMS while in training, but will not be transported nor subsisted at the U.S. Government expense. IMET IMS is not authorized an increase in living allowance due to presence of dependents.	
(3) In accordance with Security Assistance Management Manual (SAMM),Dod 5105-38M, Chapter 10, IMET IMS is authorized the increased "Dependents Authorized" living allowance. Dependents will not be transported nor	L
subsisted at U.S. Government expense.	,
T	+
b. MEDICAL SERVICES (1) IMSs	Ť
a. NATO IMSs under IMET: charges for only inpatient care in the U.S. are chargeable to IMETP.	
D. IMET IMSs: charges for outpatient and inpatient care, immunizations, and medical examinations are chargeable to the IMETP.	
c. NATO IMSs under FMS: charges for only inpatient care in the U.S. will be collected from	
☐ i FMS Case ☐ ii IMS ☐ iii Foreign Government	
d. FMS IMSs: charges for outpatient and inpatient care, immunizations and medical examinations will be collected from ☐ i FMS Case ☐ ii IMS ☐ ii Foreign Government	
□ e. INM IMSs: charges for outpatient and inpatient care, immunizations, and medical examinations will be forwarded to appropriate MILDEP for processing with Department of State, INM.	
(2) Dependents Authorized accompanying dependents of NATO IMSs: charges for only inpatient care in the U.S. will be collected from	
☐ i MS ☐ ii Foreign Government	
Authorized accompanying dependents of IMET and FMS IMSs: Charges for outpatient and inpatient care, immunizations, and medical examinations will be collected from	
☐ i IMS ☐ ii Foreign government	
(3) Singular Conditions - see item 15, Special Conditions	
🗷 Participation in Physical Training is requiried	
e. LEAVE  [1] Upon completion of training, IMS is not authorized leave, and will proceed immediately as directed to home country.	+

X  [2] Upon completion of training, IMS is authorized (List number) 15 days leave at no cost to the U.S. Government or IMETP. Upon completion of leave, IMS will proceed immediately to home country or as directed by competent	•
f. LIVING ALLOWANCE  [1] Living allowance is the responsibility of the foreign government.  [2] Living allowance is authorized during period covered by this order, from day of depature from, to day of return arrival in, home country, excluding periods covered by leave, in accordance with SAMM, Chapter 10, and is chargable to the Fund Cite in item 9 this order.	
3   Living allowance is authorized from day of departure from to day of return arrival in (list country other than home country) excluding periods covered by leave, in accordance with SAMM, Chapter 10, and is chargeable to Fund Cite in item 9, this order.    4   Living allowance is authorized from day of departure from the CONUS entry port to day of return arrival at the CONUS departure point, excluding periods covered by leave, in accordance with SAMM Chapter 10, and is chargeable to the Fund Cite indicated in item 9, this order.    5   Living allowance is authorized while in training status only in accordance with SAMM, Chapter 10, and is chargeable to the Fund Cite indicated in item 9, this order.    6   See Item 15, Special Conditions.	
g. TRAVEL	
☐ [1] Travel is responsibility of the foreign government.	Г
🗵 [2] Travel covered by this order, overseas and CONUS, is chargeable to the Fund Cite indicated in item 9, this order.	
Travel to and return from (country other than home country) is the responsibility of the foreign government.  [3] Travel from country other than home country to CONUS and return is chargeable to the Fund Cite indicated in item 9, this order.  [4] Travel to CONUS and return is responsibility of the foreign government. Travel within CONUS is chargeable to	
Fund Cite indicated in item 9, this order.	+



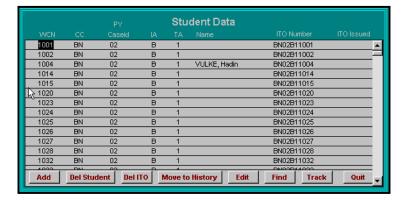
#### Invitational Travel Orders (ITOs)

Remember that an ITO can be done directly from the **Student Data** function. In other words, after you have entered data for a student attending a specific WCN training sequence, you can click on **ITO** in that function and create the ITO. You do not have to do the ITO from the **Forms** function. But, our explanation will be given here.

Click on ITO from the Forms Menu.

Either *input* data to identify the specific **WCN** training sequence in the **Student Selection Screen** (**Program Year** or FMS **Case ID**, **Implementing Agency**, and **WCN**) or *select* an entire **IMET PY** or **FMS case**. *Click* on **OK**.

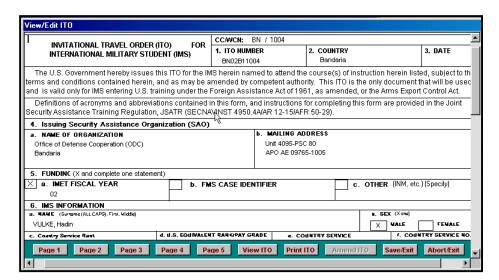
Double-click on the **WCN** training line for which you wish to publish the **ITO**.



Click on ITO from the Student Information screen that appears. Don't forget to update any last minute information received on the student.

The actual **ITO** form appears with *all* data entered automatically from *all* databases.

**Note:** Many TMS users have experienced difficulty in doing **Invitational Travel Orders** because the **Location Code** entered by SATFA, NETSAFA, and AFSAT in the **STL data** *is not* contained in the **Location Table database**. To do an ITO, TMS *must* be able to find the Location Code in the Location Table database in order to print out the name and address of the training location in the ITO. If necessary, go back and edit the Location Table and *add* any location codes that show up in the STL data but are not contained in the Location Table. See Page 1-16 of this Handbook.



All ITO entries can be *over ridden* and *changed*. Make sure all entries on the ITO are correct in accordance with the JSAT, Chapter 10.

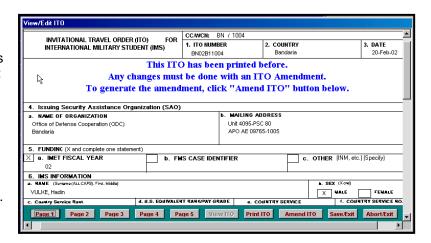
Click on Page 1 through Page 4 to view those pages, Page 5 provides a continuation sheet Use the Scroll Bars as needed to view each page completely.

*Click* on **View ITO** to see the final **letter format ITO** that TMS generates.

Click on **Print ITO** if printing is desired.

**Note:** Printing an ITO is the creation of an official financial document. Printing the ITO causes it to be *locked* in TMS. You cannot go back into the ITO and make changes. You will have to *amend* the ITO to make any subsequent **changes**.

Click on Amend ITO to amend an ITO that was previously created. Click on Save/Exit to save the ITO. Click on Abort/Exit to exit without saving the ITO.



## **Printing an ITO**

Click on ITO from Forms Menu.

Double-click on desired training line from **Student Data** screen.

Click on ITO from Student Information screen.

Do a final edit of the ITO on all four pages (all entries can be overwritten).

Click on Print ITO from the View/Edit ITO screen.

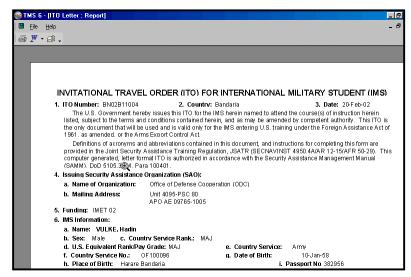
*Click* on **Yes** if you are sure you are ready to publish the ITO. Any subsequent changes to the ITO will require an ITO Amendment.

Click on the **Print toolbar button** in upper left corner.

Click on **File** and **Close** to exit print function.

Click on Quit to exit.

**Note:** See sample **ITO** in Appendix B.



### Sending an ITO as an E-mail Attachment

Proceed as in the previous section to the point of printing an ITO.

After selecting **Print ITO** from the **View/Edit ITO** screen, *click* on the **Send toolbar button** in the upper left corner of your screen (third of three buttons).

Then click on Rich Text Format in the Send screen that appears and click on OK.

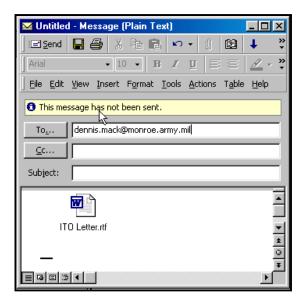
Click on OK again, if asked to Choose Profile.

Note: This will vary, depending on your default E-mail package (Netscape Mail, MS Exchange, etc.).

An **E-mail message** will be initiated for you using your established E-mail program, with the **ITO** (or any other TMS generated form/report) already inserted as an **attachment**.

Obviously, you will then want to address the message to your **Mildep desk officer**, **IMSO** at training activity, and **other** required E-mail recipients.

Ask your **Mildep desk officer** to help you in identifying the E-mail addresses of required ITO recipients.



#### Sending an ITO as an E-mail Attachment (Alternate Method)

Proceed as above to the point of printing an ITO.

After selecting Print ITO from the View/Edit ITO screen, click on File and Output To instead of File and Print.

Click on Rich Text Format (RTF) and OK.

Select (double-click) the C:\ drive and the directory you want to save the file to in the Directories block Then give the file a name

Click on OK.

The ITO will then be saved in the designated directory with the .rtf file name you gave it.

Use your E-mail program and address **Email messages** to the desired ITO recipients. *Click* on the Email **Attachment** button (normally a button with a *paper clip* as an icon). **Attach** the **.rtf** file to your **Email message** and send it.

## **Printing Multiple ITOs**

This function will allow you to print any ITOs that you have previously prepared.

After you have *completed* all your entries in an **ITO**, simply *click* on **Save/Exit** instead of going ahead and printing at that moment. Do this for as many as you want to print (for instance) while you are at lunch.

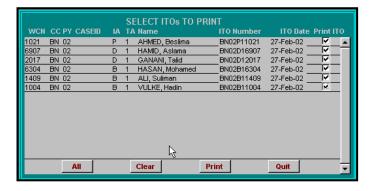
Click on Forms from the TMS main menu.

Click on Print Multi-ITOs from the Forms menu.

Click on the box under the column **Print ITO** for the ITOs that you want to print. Or, you can *click* on the **All** button.

Then click on Print.

Click on Quit after the printing is complete.



## **Printing a Blank ITO**

Click on Forms from the TMS main menu.

Click on Print Blank ITO on the Forms Menu screen.

## International Military Student Information (IMSI) Form

This function provides an automated format for completion of the **International Military Student Information (IMSI)** form. The IMSI form is currently required for IMS of officer grade and the U.S. Army Sergeant Majors Academy. Submission of the form for other enlisted IMS is optional.

Click on Forms from the TMS main menu.

Click on IMSI from the Forms menu.

Either *input* data to identify the specific **WCN** training sequence in the **Student Selection Screen** (Program Year or FMS **Case ID**, Implementing **A**gency, and **WCN**) or select an entire **IMET PY** or **FMS case**.

Click on OK.

*Double-click* on the **WCN** training line for which you wish to publish the **ITO**.

*Click* on **IMSI** from the **Student Information** screen that appears.

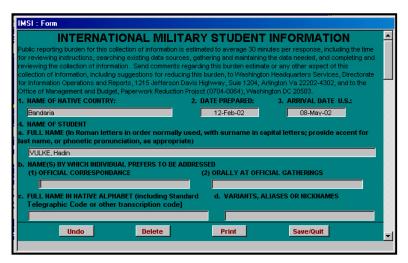
Then, in the International Military Student Information (IMSI) screen that appears, *complete* the required biographical data entries. *Use* the scroll bar to move to the rest of the form.

*Click* on **Undo** to clear any entries you have made.

Click on **Delete** to delete any IMSI form (data) you have previously created.

Click on **Save/Quit** to save all entries for the specific WCN training line (student).

Click on **Print** to print the form.



The IMSI form can be sent as an **E-mail attachment** just as you can for an ITO. Use the same procedures as given to send the ITO as an attachment.

## **IMET Program Waiver Request**

This function allows you to create an **IMET waiver request** when required in accordance with the **SAMM**, **Para 100105**.

Click on Forms from the TMS main menu.
Click on IMET Waiver Request from the Forms menu.

*Click* on the desired country **IMET** (or possibly FMS) **program** using selection menu on left of screen.

*Click* on the desired **Implementing Agency**.

Double-click on the desired training sequence.

Click on the **desired line** for which you need to request a **Waiver**.

Click on **OK**.



In the following screens *type* in all **information** pertinent to the specific IMET waiver request in accordance with the SAMM reference. *Use* the **scroll bar** to access the remainder of the form.

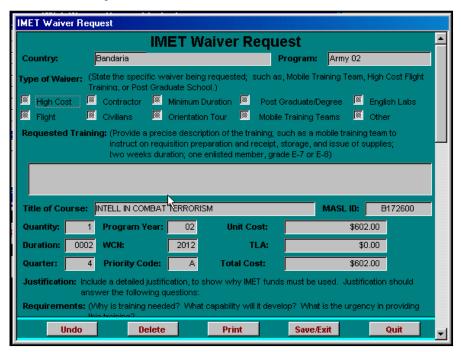
Click on **Undo** to delete any entries made in current session.

Click on **Delete** to delete a previously generated waiver request.

*Click* on **Print** to print the waiver request.

Click on Save/Exit to save any work accomplished and return to the Forms menu.

Click on Quit to exit without saving.



## Two Year Training Plan For Annual TPMR Submission

Click on Forms from the TMS main menu.

Click on Two Year Training Plan from the Forms menu.

Click on Add to create a two year training plan. You can also Copy, Delete and Edit a previously prepared Two Year Training Plan.

Type in your Country Code, Program Year, and give the Two Year Training Plan a **name**.

Click on OK.



Type in all pertinent information on both Page 1 and Page 2 of the Two Year Training Plan.

Note: For specific informational content of the Two Year Training Plan, you must refer to the annual Training Program Management Review messages and other guidance put out by your Unified Command training manager.

Click on **Undo** to delete any entries you have made to the current record.

Click on Page 2 to go to page 2 (click on Page 1 to return).

Click on PPR to enter **Positions of Prominence** data into TMS. A pop-up is displayed that allows you to: Add Student (add a new PPR record), Add Course (add an additional course attended to a previously established PPR record), **Undo** (undo any changes made). Delete (delete a PPR record), Quit (quit the PPR function).

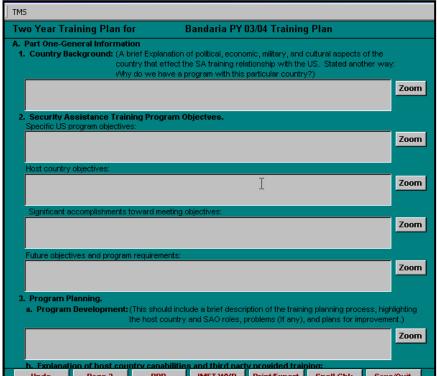
Click on IMET WVR to go directly to an IMET waiver request.

*Click* on **Print/Export** to print

Undo the training plan or export the training plan and save as a separate file.

Click on **Spell Chk** to do a spell check.

Click on Save/Quit to save and quit.



#### H. MAIL

This function is used to **create**, **address**, **store**, and **send** messages dealing with your training program. Normally, this function is used to keep track of messages dealing with **additions**, **deletions**, and **changes** to your country training program. It is not used to keep track of messages you have sent with E-mail attachments such as the ITO, etc. Whenever you make a **change** (addition, change, deletion) to your training program using the **View/Edit STL** function, and you select **Send** after saving the change, a **change message** is automatically generated reflecting the requested change. When you click on the **Mail** function, you will see those change messages and can work with them.

Click on Mail from the TMS Main Menu.

#### Click on:

New to do a new message, Copy to copy a message, Del to delete a message, Edit to edit a message, Quit to quit.



You can *address* the **message** if needed and *make* any **changes** to the message body, as desired.

You *can* then **Send**, **Hold**, **Discard** or **Print** the message.





### I. REPORTS

This function provides a series of **Detailed**, **Summary**, and **Calendar Reports** on both an *individual* or *multi-country* basis that have been designed to assist in the management of IMET and FMS training programs. There is also a **Custom Report** function for the **STL** (country program) data. The established (canned) reports should meet the needs of most users. Should a user desire to prepare his/her own *unique* reports, this can be done using the Custom Report function.

**Note:** The DISAM SAM-TA course is conducted annually at DISAM to teach experienced TMS users advanced TMS usage and the use of Microsoft Access. Obviously, using MS Access will result in any manner of custom report. Contact your Unified Command training management office for details on the SAM-TA course or contact DISAM. See <a href="http://disam.osd.mil/dr/catalog\_2002/sam-ta.pdf">http://disam.osd.mil/dr/catalog\_2002/sam-ta.pdf</a> for a complete course description.

Click on Reports from the TMS Main Menu.

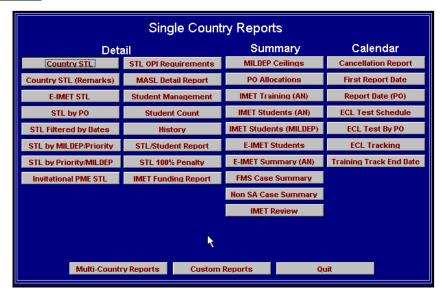
Click on **Single Country Reports** or **Multi-Country Reports** as desired. The *Multi-Country Reports* are primarily intended for the use of training managers at the Unified Command or other command levels who have responsibility for *multiple* country programs.



Custom Reports will be described after the following "hard coded" reports.

**Note:** A representative selection of available reports and how to initiate them follows. Not all reports will be discussed. Examples of the reports are provided in Appendix B. TMS users should run all reports applicable to that user's training program and examine them.

### **Single Country Reports**



#### **Detail Single Country Reports**

Report Name Contents

Country STL Standard STL data report. (WCN, Course Title, Cost,

Course Dates, and other important training line data).

Note: Report on IMET data shows IMET data fields and report on FMS data shows FMS data fields.

Country STL (Remarks) Standard STL with Mildep *information* remarks that

apply to requested training.

E-IMET STL Standard STL data, for Expanded IMET training only.

STL by PO
Standard STL data, by the country's service.
STL Filtered by Dates
STL by MILDEP/Priority
STL by Priority/MILDEP
Invitational PME STL
Standard STL data, by MILDEP and priority.
Standard STL by Priority and then MILDEP.
Standard STL data, for PME training only.

STL OPI requirements Report on training requiring Oral Proficiency Interview.

MASL Detail Report Standard MASL data report. (MASL ID, Course Title,

Location, Duration, Course Cost, etc.)

Student Management SAO student departure date, ECL test date, and other

information pertinent to the scheduled training.

Student Count Number of training lines, students, and value for given time period.

History Standard report from history data file.
STL/Student Report Report with student detail data.
STL 100% Penalty Report on possible 100% penalties.

IMET Funding Report Report on status of IMET funding of program.

## **Summary Single Country Reports**

MILDEP Ceilings Summary report on value of training by Mildep. PO Allocations Summary report on value of training by Country

service.

IMET Training (AN) Summary report on value of training by Analysis

category.

IMET Students (AN) Summary report on no. of students by Analysis

category.

IMET Students (Mildep)

E-IMET Students

Summary report on no. of students by Mildep.

Summary report on no. of students for Expanded

IMET.

E-IMET Summary (AN) Summary rpt on value of E-IMET tng by Analysis

category

FMS Case Summary Summary report on value of FMS funded training.

Non SA Case Summary Summary report on value of non S.A. funded training.

IMET Review Summary review of IMET program.

## **Calendar Single Country Reports**

Cancellation Report

First Report Date

Report Date

Student scheduling/mgt report for cancellation dates.

Student scheduling/mgt report by departure date.

Student sched/mgt report dates by Country service.

Student scheduling/mgt report for ECL test dates.

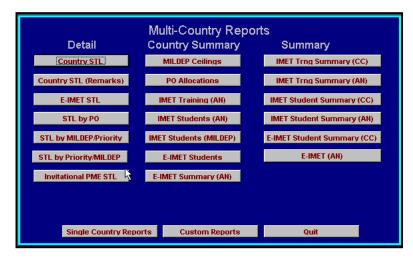
ECL Test By PO

Student sched/mgt ECL test dates by Country svc.

ECL Tracking Student mgt report with ECL test results.

Training Track End Date Student schedule by end date of training/return to country.

#### **Multi-Country Reports**



#### **Detail Multi-Country Reports**

Report Name Contents

Country STL Standard STL data report for multiple countries.
Country STL (Remarks) Remarks that go with standard STL multi-country

report.

E-IMET STL Std multi-country STL data report for E-IMET.
STL by PO Std multi-country STL data report by Priority code.

STL by MILDEP/Priority
STL by Priority/MILDEP
Std multi-country STL by MILDEP and Priority.
Std multi-country STL by Priority, then MILDEP
Invitational PME STL
Std multi-country STL data report for invit'l PME tng.

## **Country Summary Multi-Country Reports**

MILDEP Ceilings Multi-country summary rpt on value of training by

Mildep.

PO Allocations Multi-country summary rpt on value of tng by Country

service.

IMET Training (AN) Multi-country summary rpt on value of tng by Anal

code.

IMET Students (AN) Multi-country summary rpt on no. of students by Anal

code.

IMET Students (Mildep) Multi-country summary rpt on no. of students by

Mildep.

E-IMET Students Multi-country summary rpt on no. of E-IMET students.

E-IMET Summary (AN) Multi-country summary rpt on value of E-IMET

training by Analysis code.

## **Summary Multi-Country Reports**

IMET Tng Summ (CC)
IMET Tng Summ (AN)
IMET Stud Summ (CC)
IMET Stud Summ (AN)
E-IMET Stud Summ (CC)
Program value summary report by Analysis code.
Program size by no. students by Country.
Program size by no. students by Analysis code.
Program size by no. students for E-IMET tng.
E-IMET (AN)
E-IMET summary by Unified Command or All.

### **Country STL Report**

Click on Country STL in the Single Country Reports menu.

Enter the desired **STL** Report Selection Criteria (see IMET and FMS STL reports in following sections). Click on **OK**.



### **IMET** Country STL Report

Enter the STL Report Selection Criteria.

Country Code (BN, etc.)

**PY** (02,03,etc.)

IA (B, D, P for Army, Air Force Navy managed training, Blank for all)

**Note:** Normally you will not enter more selection criteria than the previous three.

TA (1=IMET)

Price Year (Blank)

**Example:** Entering CC=**BN**, PY=**02**, and IA=**B** would call for the Army *PY02 Bandarian IMET* program. *Click* on **OK**.

Use **Scroll** bars to view report.

Click once on report for **page view**, again for **full view**.

Click on **Printer** icon to print report.

Click on Word icon to save as a MS Word document (.RTF file).

Click on Envelope icon to send report as an E-mail message.

] <u>-</u>	<u>File H</u> elp											_ 5
4	<b>W</b> - 20											
			: 15-Nov-01 : 27-Feb-02						BANDARIA	STL		
		A WC		TITLE	SC	LOC	DUR	ECL	CRS COST	TLA	TOTAL	REPORT
	02											
	l E	000	B365003	MEDICAL COST-CONUS		BGX	0000		\$9,310	\$0	\$9,310	
	E			ENGLISH LANGUAGE CRSE	0	DLI	0004		\$1,337	\$0	\$1,337	
	E			ARMYWAR COLLEGE (RESICRS)		BCC	0040		\$17,753	\$0	\$17,753	
	E			ENGLISH LANGUAGE CRSE NDU INTERNATIONAL FELLOW	0	DLI BFF	0004 0051	80 80	\$1,337 \$39,161	\$0 \$0	\$1,337 \$39,161	
				ENGLISH LANGUAGE CRSE	0	DLI	0004	80SA	\$1,337	\$0	\$1,337	5/8/0:
	Ē			INTERNATIONAL OFFICER PREP	ŏ	BCT	0003		\$805	\$0	\$805	6/14/0
	5			USAIC&GSC OFF PREPARATOR	0	BCT	0003		\$401	\$0	\$401	7/12/0
	5			COMMAND & GEN STAFF OFF	0	BCT	0041	80SA	\$9,443	\$0	\$9,443	8/2/0
	E			AD A OFF BASIC  AD A OFF BSC-FAADS WPNS TCK	0	BCR BCR	0010 0010	70 70	\$1,930 \$1,939	\$0 \$0	\$1,930 \$1,939	6/3/0: 8/13/0:
	;			ADA OFF BASIC	-		0010	70	\$1,930	\$0	\$1,930	6/3/0:
				AD A OFF BSC-FAADS WPNS TCK		BCR	0010	70	\$1,939	\$0	\$1,939	8/19/0:
	6	101	9 B171630	AMATION CAPTAINS CAREER	0	BCA	0021	80SA	\$2,854	\$0	\$2,854	4/18/0:
	E	102	B171630	AMATION CAPTAINS CAREER	0	BCA	0021	80SA	\$2,854	\$0	\$2,854	
	E	102	3A B174014	OAC INTLISTUDENT ENGRIPREP	0	BC2	0001	75SA	\$237	\$0	\$237	
	l E	102	3B B171670	ENGINEER OFF CPT CAREER	0	BC2	0018	75SA	\$5,341	\$0	\$5,341	
	ļ <u>5</u>			OAC INTLISTUDENT ENGRIPEED	0	BC2		75SA	\$237	\$0	\$237	
				ENGINEER OFF CPT CAREER	0	BC2		75SA	\$5,341	\$0 ©0	\$5,341	
	<u> </u>	102	DA B174U14	OAC INTL STUDENT ENGR PREP	0	BC2	0001	75SA	\$237	\$0	\$237	

**Note:** It is better to send reports as an E-mail attachment than to try to turn them into the E-mail message itself

## **FMS Country STL Report**

Click on Country STL.

Enter selection criteria.

Country Code (BN, etc.)

FMS Case ID (If > 3 chars, enter all)

**Note:** Normally you will not enter any more selection criteria than this. But, for large **FMS training cases**, be sure to use the **Price Year** field to select only the STL data for a given Fiscal Year. STL data for FMS cases is provided for the *entire* FMS case (whether or not the training has been completed).

IA (B, D, P, Blank for all)

TA (F=FMS)

Price Year (02,03, etc.)

Click on OK.

**Example:** Entering CC=**BN**, FMS Case ID=**SMA999**, and Price Year=**02** would call for all of the training scheduled for FY 02 in Air Force FMS Case BN-D-SMA, training line 999, on that case. (See *example* in App B)

## Country STL (Remarks)

 ${\it Click}$  on Country STL (Remarks) from Single Country Reports menu.

Enter selection criteria.

Click on OK.



## **E-IMET STL Report**

Click on E-IMET STL from Single Country Reports menu.

Enter selection criteria: **PY** (02,03,etc.)

Click on OK.

## STL by PO

Click on STL by PO from Single Country Reports menu. Enter selection criteria:

PY (02,03,etc.) or FMS Case ID

**PO** (Country Svc-B, D, P, etc.)

**Example** uses just **PY** and **PO**.

**TA** (Type Asst Code-1=IMET, F=FMS)

Click on OK.

## **STL Filtered by Dates**

Click on STL Filtered by Dates from Reports menu.

Enter selection criteria in STL Date Filter Parameters screen.

Country Code (BN=Bandaria)

PY (02, 03) or FMS Case ID

Beginning Date (of desired time period)

Ending Date (of desired period)

IA (B, D, or P, Blank for all)

PO (B, D, or P, Blank for all)

TA (1=IMET, F=FMS)

**Example** selects only a **time period**—thus the report will show all training starting during that period, IMET and FMS.

Click on OK.

## **MASL Detail Report**

Click on MASL Detail Report from Reports menu. Enter Selection Criteria.

**Example:** YR of 02, LOC of BCY, and click on IMET This gives a report of all MASL entries (courses) taught at the US Army Armor School at Ft Knox KY, with IMET prices for 02.

Experiment with the MASL Selection Criteria, there are many options.

Click on OK.

#### **MILDEP Ceilings Report**

Click on Mildep Ceilings from Reports menu.

Enter Program Year desired.

Click on OK.

## **PO Allocations Report**

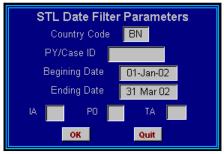
Click on PO Allocations from Reports menu.

Enter Program Year desired.

Click on OK.









## **IMET Training (AN) Report**

Click on IMET Training (AN) from Reports menu. Enter Program Year desired. Click on OK.

## **IMET Students (AN) Report**

Click on IMET Students (AN) from Reports menu. Enter Program Year desired. Click on OK.

## **IMET Students (MILDEP) Report**

Click on IMET Students (MILDEP) from Reports menu. Enter Program Year desired. Click on OK.

## **E-IMET Students Report**

Click on E-IMET Students from Reports menu. Enter Program Year desired. Click on OK.

## **E-IMET Summary (AN) Report**

Click on E-IMET Summary (AN) from Reports menu. Enter Program Year desired. Click on OK.

## **FMS Case Summary Report**

Click on FMS Case Summary from Reports menu. Enter FMS Case ID. Click on OK.

#### **Cancellation Report**

Click on Cancellation Report from Reports menu. Enter time period desired. Click on OK.

#### First Report Date Report

Click on First Report Date from Reports menu. Enter time period desired. Click on OK.

### Report Date (PO) Report

Click on Report Date (PO) from Reports menu. Enter time period desired. Click on OK.

### **ECL Test Schedule Report**

Click on ECL Test Schedule from Reports menu. Enter time period desired. Click on OK.

## **ECL Test by PO Report**

Click on ECL Test by PO from Reports menu. Enter time period desired. Click on OK.

## **Custom STL Reports**

This function allows you to create a custom STL. When you click on **Custom STL Reports** a pop-up screen is displayed that allows you to create a *new* report or *edit* one previously created. The Custom STL Report function works as follows.

Basically, what this function allows you to do is to specify the specific data *content* that you wish the report to have. For instance, if you wanted to see a report on just *Enlisted* personnel training in your program, you would enter an **E** in the **Student Code** block. You can then choose to **Sort** the report however you wish. When you **Print** the report, it will always contain *all* of the data fields reflected in the following screen. You cannot change the actual report format or layout. However, if you click on the View button, you can choose to print the MS Access data *table*, and there you can limit the table to just the fields you wish to see.

Click on Reports from the TMS main menu.

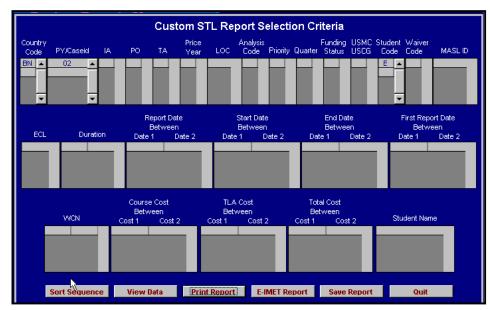
Click on Custom STL Reports from the Reports menu.

Click on **New** to create a new report.

Click on the **data field** block you wish to specify.

Example: A report showing all Enlisted training for the current IMET program.....
BN for Bandaria, 02 for the PY 02 IMET program, and an E in the Student Code block.

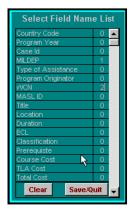
Note: Refer to App A, Part III of this Handbook for all STL Data elements.



*Click* on the **Sort Sequence** button and simply *click* where a *zero* appears and *enter* **numerals** specifying the order in which you want the data sorted.

**Example:** Sorts by **Mildep** first and **WCN** second.

Click on Save/Quit after sort selection is made.



Click on Save Report in the previous Custom STL Report Selection Criteria screen, and type in a Custom Report Name.

Click on View Data to view the data in a tabular format.

Click on **Print Report** to print in a report format.

Click on E-IMET Report to do a report on just E-IMET training lines.

Click on Quit.

The created report will then be listed in the **Custom Reports Menu** screen.

In addition to creating a New report, you can:

Click on Copy to copy a report.

Click on Edit to edit a report.

Click on **Del** to delete a report.

Click on Print to print a report.

Click on Quit to exit the function.

### **Printing a Modified Data Table in Custom Reports**

To print a MS Access data table display, do the following:

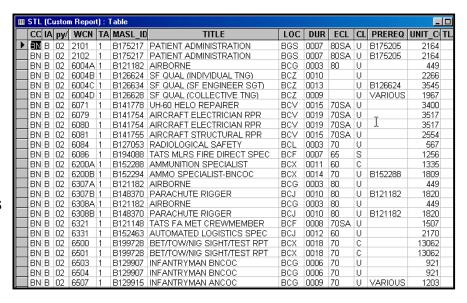
Select the desired report in the  ${f Custom\ Reports\ Menu}.$ 

Click on Edit.

Click on View Data in the Custom STL Report Selection Criteria screen.

On the MS Access data table display, you can hide the data fields you don't want to see by clicking and dragging the vertical line to the right of each data field name.

Click on File (menu in upper left) and Print to print the data table that you have modified. This is not, of course, the finely finished MS Access report you printed earlier.



When you *close* the data table display, *click* on **Yes** to save the *layout changes* you have made. This *will not* alter the actual **Report** document.

## J. HISTORY

Active student records are *automatically moved* to the **History** data *archive* function, approximately 30 days after the ITO has been executed. The exact time period depends on that specified in the **Country Profile** screen. Student records can be moved manually to the **History** archive by clicking on **Move to History** in the **Student Data** function.

Click on **History** from the TMS **Main Menu**.

Click on Student Data from the History Menu.



Student Data that has been added to the History Database will be listed as seen below.

#### Click on:

Add to add a new record.

Del to delete a record.

Edit to change a record.

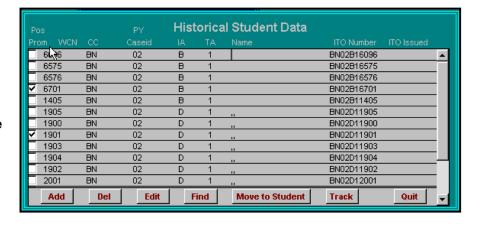
Find to find a student record.

Move to Student to move the record from the archived

History database to the active

Student database.

**Track** to *view* the entire WCN training track.



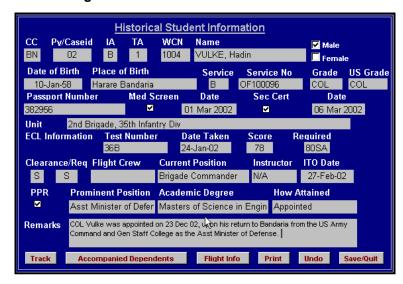
## **Positions of Prominence**

Click on the block under Pos Prom on the Historical Student Data screen to add the student to the Positions of Prominence Report in your Two Year Training Plan.

Double-click on the record to **Edit** the information (or click on record and then *click* on **Edit**).

*Click* on **Print** to print and **Undo** to remove all entries.

Click on Save/Quit to exit.



#### Moving a Record from History File to Active Student Database

Sometimes, if an **ITO** is done very far in advance of the student's departure, the **active Student** record will be moved automatically to **History**. If this happens, and you need to *amend* the ITO to make a change, simply go into the History function and move the record back to the active Student database. This must be done before the ITO can be accessed.

Click on **History** on the TMS main menu.

Click on Student Data on the History Menu.

Click on the **record** to be returned and click on **Move to Student**.

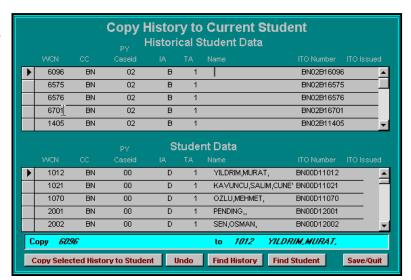
#### **Copying History Data**

This function allows the user to copy information on a student who went to training in the past, back into the active student database. An example of this would be for a student in history who went to school 3 or 4 years ago. Now he is going back for another course. This function allows you to "recapture" the information on the student again.

Click on Copy History on the History Menu.

Click on Copy Selected History to Student to copy a History record to the active Student data table.

Click on **Undo** to undo and **Find History** or **Find Student** to find a record in those data tables.



## K. TOOLS

This *utility* function provides a means to *change* the **upload/download paths**, **backup/restore** TMS databases, and **format** disks.

Click on the Tools function in the TMS Main Menu.



## **Changing Download and Upload File Path**

Click on Download or Upload Path in the Tools Menu.

Type in the correct **file path** for the **C:\** drive that will point to the directory that contains the download or upload files for the SAN (Security Assistance Network).

**Note:** The file path for the SAN Web download is **C:\TMS\DOWNLOAD**. (Substitute **UPLOAD** for DOWNLOAD).

#### Backup/Restore

*Click* on the **Backup** function in the **Tools Menu**.

*Insert* a formatted high density **disk**, type in the correct disk drive (**A:\** normally), and *click* on **OK**.

*Click* on the **Restore** function in the **Tools Menu**.

Insert a previously prepared TMS Backup disk, type in the correct disk drive (A:\ or B:\), and click on OK.

### **Network Installation**

To install TMS on a **network**, do the following:

- a. Install TMS on the network drive.
- b. Install TMS on each work station PC.
- **c.** At the **work station** PC, *open* TMS and *ensure* that the **Network Path** is set to the proper location (i.e. **G:\TMS4\**).
  - **d.** Once you have *verified* that the path is correct, *click* on the **Network Install** button.

**Note:** Make sure you do this at each work station PC. If you don't, that PC will still be working off the data on its C:\ drive.

#### **Network Path**

Click on Network Path in the Tools Menu.

Type in the correct **file path** for the *network* (i.e. G:\TMS).

### **Network Install**

After verifying that the **Network Path** is correct, *click* on the **Network Install** button in the **Tools Menu** at each work station PC. This will effect the network installation.

## Formatting a Disk

*Click* on the **Format Diskette** function in the **Tools Menu**.

Insert a disk and select the A:\ (or B:\) drive.

#### TPMR Use

Click on **TPMR** on the **Tools Menu** to set TMS up for use during a TPMR. SAO specific functions are turned off.

This is a toggle function, simply *click* again to turn the **SAO functions** back on.

#### L. SEND TO SAN

When you have made changes to your **STL** data (Additions, Changes, or Deletions to the training program) or you have generated an **Invitational Travel Order**, an **International Military Student Information** sheet, or an **Arrival Message** on a departing student, TMS will ask you (when you try to exit) if you need to **Update Changes to the SAN**.

When you *click* on **Exit TMS**, the following appears.

Click on Yes, Update to SAN in order to upload the data changes to the SAN.

Click on **No, Exit TMS** if you do not wish to do the upload at this time. TMS will keep track of the fact that you have not uploaded the changed data. You will be asked again, the next time you attempt to exit TMS.

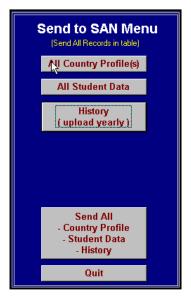


Or, you can initiate the SAN Update by clicking on Send to SAN on the TMS main menu.

Click on All Country Profile(s), or All Student Data, or History (upload yearly) to accomplish those individual updates.

Or, *click* on **Send All–Country Profile–Student Data–History** to update all of those data tables.

Click on Quit to exit.



You will then receive the following:

UPLOAD TMS DATA (c:\tms\upload\tmsup.lzh) \( \gamma\) You are being directed to the Security Assistance Network

If you are not directed in 10 seconds select https://www.idss.ida.org/san/istl/up\_tms?

Your browser will *connect* automatically to the **SAN**. If not, *click* on the **SAN hyperlink** provided.

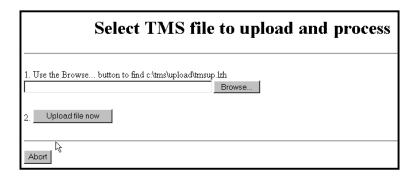
Click on **Yes** if gueried by the Security Alert screen.

Log on to the **SAN**.

After *logging on* to the **SAN**, *click* on the **TMS Upload** button to initiate the upload



Click on the Browse button.



Use the **Choose file** screen to select the **C:\tms\upload\tmsup.lzh** file to upload to the SAN.

Click on Open to select the file.

Click on **Upload file now** in the SAN screen above to *initiate* the **Upload**.



The following message is *received* if your upload was **successful**.



If, after accomplishing the SAN Update, you receive a message saying "Update Successful" click on YES, Exit TMS.

Otherwise, *click* on **NO**, **Try Update Again** or **NO**, **Try Update Later**.



#### M. HELP

The Help function provides an on-line help facility that can be obtained by simply selecting **Help** from the **Main Menu** or by pressing the **F1** key from any menu.

Click on Help from the TMS Main Menu.

Select any **item** printed in **green** by clicking on that item.

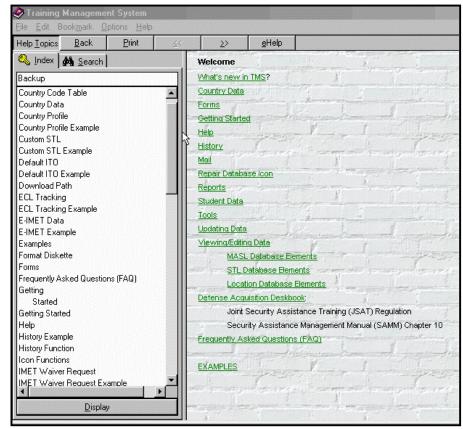
All **TMS Menu** functions can be chosen on the right portion of the **Help** screen (listed in Green). **Subordinate** menu items can also be chosen.

**Scroll** down the alphabetical listing on the left and *click* on the desired item.

Remember to *click* on any item that appears in **green** for further information.

At any time in the **Help** function, *click* on **Search**, and *type* in the **topic** desired.

Click on the **forward** and **back arrows** to move forward and back up.



**Remember** that you can access the **TMS Help** function from any **specific** TMS function by simply *pressing* the **F1** key while you are in the TMS function. A **Help** screen will appear for that specific TMS function.

# N. EXITING TMS

Click on **Exit TMS** to exit TMS.

As stated above, if you have *made* **changes** to your data that need to be uploaded to the SAN, you will be so advised. Do *upload* those **changes**.

Click on Yes, Update to SAN and accomplish the upload.

Otherwise, *click* on **No, Exit TMS**.